



28th November, 2025

To,
BSE Limited
Listing Department
Floor 25, P.J. Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 517230

Dear Sir/Madam,

SUB: INTIMATION OF LISTING APPROVAL RECEIVED FROM BSE LIMITED FOR 10.00.000 EQUITY SHARES OF RS. 10/- EACH.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended), we are pleased to inform that the Company has received Listing Approval from BSE Limited for Listing of 10,00,000 Equity Shares of Rs. 10 each vide letter DCS/AMAL/TS/R37-IBC/3936/2025-26 dated 28th November, 2025.

The Company had made the allotment of Shares on basis of Approved Resolution plan by Hon'ble NCLT Mumbai Bench vide Order dated 27th November, 2024. The Summary of Allotment is as below:

1. 50,000 Equity Shares of Rs. 10 each allotted to Existing Public Shareholders by way of Reduction of Share Capital on a proportionate basis.
2. 9,50,000 Equity shares of Rs. 10 each allotted to Promoter and Promoter Group through Private Placement.

The Company is in process of Executing Corporate Action with NSDL and CDSL and shall be applying for Trading Approval shortly.

Please find enclosed Listing approval attached below.

You are requested to take note of the same.

Thanking you,

Yours faithfully,

For PAE Limited

NIMESHKUMAR PATEL
Managing Director
DIN: 10939411

PAE LIMITED

Registered Office: Level 1, Block A, Shivasagar Estate, Dr. Annie Besant Road, Worli,
Mumbai -400018.

Corporate Office: A 1115, Titanium Business Park, Nr Makarba Railway Crossing,
B/H Divya Bhasker Press, Makarba, Ahmedabad- 380051, Gujarat

Phone: +91 9898684640 Email:compliance.pae@gmail.com

CIN: L99999MH1950PLC008152

DCS/AMAL/TS/R37-IBC/3936/2025-26

November 28, 2025

To,
The Company Secretary
PAE Limited
Level 1, Block A, Shrivsagar Estate,
Dr. Annie Besant Road Worli,
Mumbai - 400018

Dear Sir/Madam,

Subject: Listing of 10,00,000 equity shares of Rs. 10/- each pursuant to Resolution Plan approved by Resolution plan by Hon'ble NCLT, Mumbai bench vide order dated November 27, 2024

We are in receipt of your application seeking Exchange's listing approval for the listing of following securities pursuant to resolution plan approved by Hon'ble NCLT, Mumbai bench vide order dated November 27, 2024:

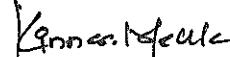
- 50,000 equity shares of Rs. 10/- each allotted pursuant to reduction of capital through approved resolution plan bearing distinctive no. from 1 to 50000.
- 9,50,000 equity shares of Rs. 10/- each allotted to Successful Resolution Applicant on preferential basis bearing distinctive no. 50001 to 1000000.

In view of above, the Exchange is pleased to grant you the listing approval for above mentioned 10,00,000 equity shares of Rs. 10/- each.

You are advised to submit the following documents while seeking trading permission from the Exchange:

- a) Scanned Copy of covering letter.
- b) Listing approval obtained from National Stock Exchange, if applicable.
- c) ISIN activation letters from depositories.
- d) Auditor's certificate for determining the Book Value per shares considering the latest audited financials.
- e) Confirmation letters from CDSL and/or NSDL about crediting the above-mentioned shares to the respective beneficiary's account.
- f) Lock-in confirmation from depositories, as per SEBI (ICDR) Regulations, 2018.
- g) Latest Shareholding Pattern as per the format prescribed under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 in PDF as well as XBRL format (XBRL to be submitted through listing centre and confirmation to be provided for uploading the XBRL)-
 - 1.Pre-arrangement shareholding pattern;
 - 2.Post arrangement shareholding pattern.
- h) Old and new distinctive numbers.
- i) Details of payment of the outstanding dues, if any.
- j) Details of payment of SOP fines, If any.

Yours faithfully,



Kinnar Mehta
Assistant Vice President

B.W.



Toshika Sharma
Deputy Manager